

Exhibit 3

Interim DIP Budget

The Buckingham: Summary DIP Liquidity Projection

Weekly Presentation

Credits:

	6/26/2021 Q2 '21 Actual	7/3/2021 Q3 '21 Projected	7/10/2021 Q3 '21 Projected	7/17/2021 Q3 '21 Projected	7/24/2021 Q3 '21 Projected	7/31/2021 Q3 '21 Projected	8/7/2021 Q3 '21 Projected	8/14/2021 Q3 '21 Projected	8/21/2021 Q3 '21 Projected	8/28/2021 Q3 '21 Projected	9/4/2021 Q3 '21 Projected	9/11/2021 Q3 '21 Projected	9/18/2021 Q3 '21 Projected	9/25/2021 Q3 '21 Projected	10/2/2021 Oct-Nov '21 Projected	DIP Total weeks 7/3-10/2
Resident Checks	279,939	-	121,658	106,658	193,922	193,922	196,802	196,802	196,802	196,802	196,802	196,802	196,802	196,802	196,802	2,667,315
Resident ACH	-	-	-	-	-	915,916	-	-	-	745,090	-	-	-	745,090	-	2,406,096
Medicare	1,380	213,143	-	-	-	243,757	-	-	-	-	304,696	-	-	-	243,757	1,006,734
Private Insurance	45,237	18,260	18,260	18,260	18,260	18,260	18,260	18,260	18,260	18,260	18,260	18,260	18,260	18,260	18,260	300,881
Other	500	2,500	2,500	2,500	2,500	2,500	2,500	2,500	2,500	2,500	2,500	2,500	2,500	2,500	2,500	35,500
Operating Receipts	327,055	233,904	142,419	127,419	214,682	1,374,355	217,562	217,562	217,562	962,652	522,258	217,562	217,562	962,652	461,319	6,416,526
Check Reversal Credit	39,743	-	-	-	-	-	-	-	-	-	-	-	-	-	-	39,743
Transfer from UMB Operating Reserve Fund (DIP)	-	-	-	705,478	187,565	-	237	628,730	28,730	353,361	-	505,263	26,230	-	526,669	2,962,262
Total Transfers In to x6160	-	-	-	705,478	187,565	-	237	628,730	28,730	353,361	-	505,263	26,230	-	526,669	2,962,262
Total Receipts	366,798	233,904	142,419	832,897	402,247	1,374,355	217,800	846,292	246,292	1,316,013	522,258	722,825	243,792	962,652	987,988	9,418,531
Debits:																
Payroll and related expenses (1)	(580,000)	-	-	(632,730)	-	(600,000)	-	(600,000)	-	(600,000)	-	(600,000)	-	(600,000)	-	(4,212,730)
Facility Services/Supplies (2)	(20,616)	(39,854)	(39,854)	(39,854)	(39,854)	(39,854)	(39,854)	(39,854)	(39,854)	(34,854)	(34,854)	(34,854)	(34,854)	(34,854)	(34,854)	(548,574)
Food/Food Service (3)	(628)	(41,715)	(41,172)	(41,172)	(41,172)	(41,172)	(41,172)	(41,172)	(41,172)	(41,172)	(36,172)	(36,172)	(36,172)	(36,172)	(36,172)	(557,579)
Manager Services/Marketing (4)	(141,968)	(32,062)	(204,967)	(34,967)	(34,967)	(204,967)	(34,967)	(34,967)	(34,967)	(204,967)	(29,967)	(29,967)	(29,967)	(29,967)	(29,967)	(1,118,600)
IT & Utilities (5)	(57,198)	(69,794)	(65,275)	(64,301)	(45,275)	(45,275)	(45,275)	(45,275)	(45,275)	(45,275)	(42,775)	(42,775)	(42,775)	(42,775)	(42,775)	(744,589)
Insurance/Broker (6)	-	(13,684)	-	-	-	-	-	-	-	-	-	-	-	-	-	(13,684)
Pharma/Healthcare Services/Hospitality/Administration/Security (7)	(8,044)	(69,760)	(43,392)	(43,392)	(43,392)	(43,392)	(43,392)	(43,392)	(43,392)	(43,392)	(33,392)	(33,392)	(33,392)	(33,392)	(33,392)	(591,900)
BOD/Professional Services/Other (8)	(73,381)	(73,148)	(18,632)	(18,632)	(52,588)	(56,632)	(16,632)	(16,632)	(16,632)	(56,632)	(16,632)	(16,632)	(16,632)	(16,632)	(56,632)	(522,700)
CAPEX (Storm Repair) (9)	-	(233,120)	(35,000)	(35,000)	(35,000)	(35,000)	(35,000)	(35,000)	(35,000)	-	-	-	-	-	-	(408,120)
CAPEX (General) (10)	(51,742)	(202,872)	(25,000)	(25,000)	(25,000)	(25,000)	(50,000)	(25,000)	(25,000)	(25,000)	(50,000)	(25,000)	(50,000)	(22,259)	(25,000)	(651,874)
Operating Disbursements	(933,578)	(776,009)	(473,292)	(935,048)	(317,247)	(921,292)	(476,292)	(846,292)	(246,292)	(881,292)	(426,292)	(818,792)	(243,792)	(816,051)	(258,792)	(9,370,350)
Check Error/ACH Return/Return Item	(1,758)	-	-	-	-	-	-	-	-	-	-	-	-	-	-	(1,758)
Debtor Professional Fees	(286,155)	-	(88,000)	-	-	(169,571)	-	-	-	(348,909)	-	-	-	-	(610,798)	(1,503,434)
Indenture Professional Fees	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
Committee Fees	(74,188)	-	-	-	-	(25,000)	-	-	-	(85,813)	-	-	-	-	(85,000)	(270,000)
UST Fees	-	-	-	-	(85,000)	-	-	-	-	-	-	-	-	-	(180,000)	(265,000)
Transfer to BOA CAPEX Account	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
Total Transfers Out from x6160	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
Total Disbursements	(1,295,680)	(776,009)	(561,292)	(935,048)	(402,247)	(1,115,863)	(476,292)	(846,292)	(246,292)	(1,316,013)	(426,292)	(818,792)	(243,792)	(816,051)	(1,134,590)	(11,410,542)
Operating Cash Flow	(606,523)	(542,106)	(330,873)	(807,630)	(102,565)	453,063	(258,730)	(628,730)	(28,730)	81,361	95,967	(601,230)	(26,230)	146,602	202,528	(2,953,824)
Other Activity	(322,358)	-	(88,000)	705,478	102,565	(194,571)	237	628,730	28,730	(81,361)	-	505,263	26,230	-	(349,129)	961,813
Beginning Cash	2,492,012	1,563,130	1,021,024	602,151	500,000	500,000	758,492	500,000	500,000	500,000	500,000	595,967	500,000	500,000	646,602	2,492,012
Minimum Cash Balance Requirement	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
Net Credits	366,798	233,904	142,419	832,897	402,247	1,374,355	217,800	846,292	246,292	1,316,013	522,258	722,825	243,792	962,652	987,988	9,418,531
Net Debits	(1,295,680)	(776,009)	(561,292)	(935,048)	(402,247)	(1,115,863)	(476,292)	(846,292)	(246,292)	(1,316,013)	(426,292)	(818,792)	(243,792)	(816,051)	(1,134,590)	(11,410,542)
Ending Operating Account Cash (Bank)	1,563,130	1,021,024	602,151	500,000	500,000	758,492	500,000	500,000	500,000	500,000	595,967	500,000	500,000	646,602	500,000	500,000
Estimated Check Float	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
Ending Operating Account Cash (Book)	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
Indenture Trust Accounts (Bank)	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
Indenture DIP Loan																
Beginning Balance	-	-	-	-	(705,478)	(893,044)	(893,044)	(893,281)	(1,522,010)	(1,550,740)	(1,904,101)	(1,904,101)	(2,409,363)	(2,435,593)	(2,435,593)	-
Draw	-	-	-	(705,478)	(187,565)	-	(237)	(628,730)	(28,730)	(353,361)	-	(505,263)	(26,230)	-	(526,669)	(2,962,262)
Repayment	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
PIK Interest	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
Ending DIP Balance	-	-	-	(705,478)	(893,044)	(893,044)	(893,281)	(1,522,010)	(1,550,740)	(1,904,101)	(1,904,101)	(2,409,363)	(2,435,593)	(2,435,593)	(2,962,262)	(2,962,262)
Resident Occupancy	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
Healthcare Occupancy	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
Incurred Restructuring Fees Projection																
Thompson & Knight (Debtor Restructuring Counsel)	166,428	37,500	45,000	45,000	45,000	45,000	55,000	55,000	55,000	55,000	55,000	12,500	12,500	12,500	12,500	-
McCall Parkhurst & Horton (Debtor Bond Counsel)	-	-	-	-	-	-	-	-	-	255,000	-	-	-	-	-	-
B. Riley Advisors (Debtor Financial Advisor)	31,854	23,000	23,000	23,000	23,000	23,000	30,000	30,000	30,000	30,000	30,000	18,625	18,625	18,625	18,625	-
TBD	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
Stretto (Debtor Claims Agent)	22,065	87,071	20,227	20,227	15,227	10,227	10,227	10,227	10,227	10,227	10,227	10,227	10,227	10,227	10,227	-
Healthcare Ombudsman	-	22,000	-	-	-	11,000	-	-	-	11,000	-	-	-	-	-	11,000
UST Trustee	-	-	-	-	85,000	-	-	-	-	-	-	-	-	-	-	180,000
Resident/Creditor Committee Professionals	24,188	25,000	25,000	25,000	20,813	15,000	15,000	15,000	15,000	15,000	15,000	15,000	15,000	15,000	15,000	-
Mintz Levin (Indenture Trustee Counsel)	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
RBC (Indenture Trustee Financial Advisor)	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
Utility Deposit	-	-	88,000	-	-	-	-	-	-	-	-	-	-	-	(88,000)	-

Note:

-Estimate of Storm Damage Capex may be higher but difference to be reimbursed by insurance (\$250k deductible)

-Does not reflect DIP interest/fees